



# State Administration and Veterans' Affairs Interim Committee

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## 61st Montana Legislature

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**To:** All Interested Vendors  
For Plan Design/Actuarial Consulting Services

**Re:** Request for Information

**Date:** October 13, 2009

The State Administration and Veterans' Affairs Interim Committee (SAVA) of the Montana Legislature is requesting information regarding availability and cost of retirement plan design/actuarial services to help legislators suggest and analyze changes to Montana's statewide public retirement systems. SAVA invites all vendors interested in providing these services to submit a written response to this Request for Information (RFI).

### Background

In 2009, concerned about the funding status of several of the state's retirement systems, the Montana Legislature passed House Bill No. 659. The bill requires SAVA to examine options for changes to the retirement systems administered by the Montana Public Employees' Retirement Board. It also requires SAVA to compare and contrast options to redesign the Teachers' Retirement System.

### Intent

The information provided in response to this RFI will be used to estimate the likely cost, resources available, and assistance needed for SAVA to obtain plan design/actuarial consulting services to complete the tasks assigned in HB No. 659. Although responses may be used to help SAVA draft an RFP and gauge interest in providing expertise, this RFI is being sought strictly for the purpose of gaining knowledge of available services with an estimate of their corresponding costs and should not be construed as intent, commitment, or promise to acquire the services or solutions offered. **No contract will result from any response to this RFI.** SAVA will not pay for any information requested in this RFI, nor is it liable for any cost incurred by the vendor.

RFI responses must be received prior to **12 p.m. (noon) Mountain Daylight Time on October 26, 2009.** Responses can be submitted either by e-mail or at the following address:

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